

Private Equity for the Lower-Middle Market

Founded in 2001 and based in Atlanta, Caymus Equity Partners is a leading private equity firm that invests in entrepreneurial, often founder-owned, small businesses in the lower middle market.

Our partnerships center around mutual culture, business values, and goals as the foundation for driving sustainable growth and value for all stakeholders. We serve as a resource to owners and management teams that are seeking a value-added partner to help fuel growth. We strive to work with management to develop and refine strategy and provide support while leaving day-to-day execution to the operators of the business.

Investment Criteria

Company Attributes	Proven history of growth and strong free cash flow, with multiple growth avenues going forward
Industries	Business Services
EBITDA	\$2 to \$12 million
Enterprise Value	\$10 to \$100 million
Ownership	Majority Investments
Equity Investments	\$10 to \$30 million
Capital Source	Caymus Equity Partners Fund II, L.P.
Geography	North America

Approach

- Culture-Based Partnerships
- Value-Added Support
- Quality-Focused Investment Strategy
- Management Support and Continuity

Experience

16	Platform Investments
37	Add-On Acquisitions
7	Active Investments
9	Realized Investments
\$500+ Million	Combined Enterprise Values



Valley Lighting

Active



**Forthright
Environmental**

Active



Seneca Resources

Active



**Overland Vehicle
Systems**

Active



Moeris

Active



PlanIT Group

Active



**Catalis Dental Lab
Partners**

Active



MedLabs

Realized



TriplePoint

Realized



Excel Physical Therapy

Realized



Alpha Imaging

Realized



**Hospitality Staffing
Solutions**

Realized



FST Technical Services

Realized



**Direct Marketing
Solutions**

Realized



PureRED

Realized



PHOENIX

**Phoenix Aromas &
Essential Oils**

Realized