

Founded in 2001 and with offices in Atlanta and New York, Caymus Equity Partners is a leading private equity firm focused on control transactions in the lower middle market. We invest in profitable companies with significant upside potential where the owners and management teams are seeking a value-added partner to help fuel growth.

Our partnerships center around mutual culture, business values, and goals as the foundation for driving sustainable growth and value for all stakeholders. We strive to work with management to develop and refine strategy and provide support while leaving day-to-day execution to the operators of the business.

Investment Criteria

\$2 to \$12 million
EBITDA



Business Services



Healthcare Services

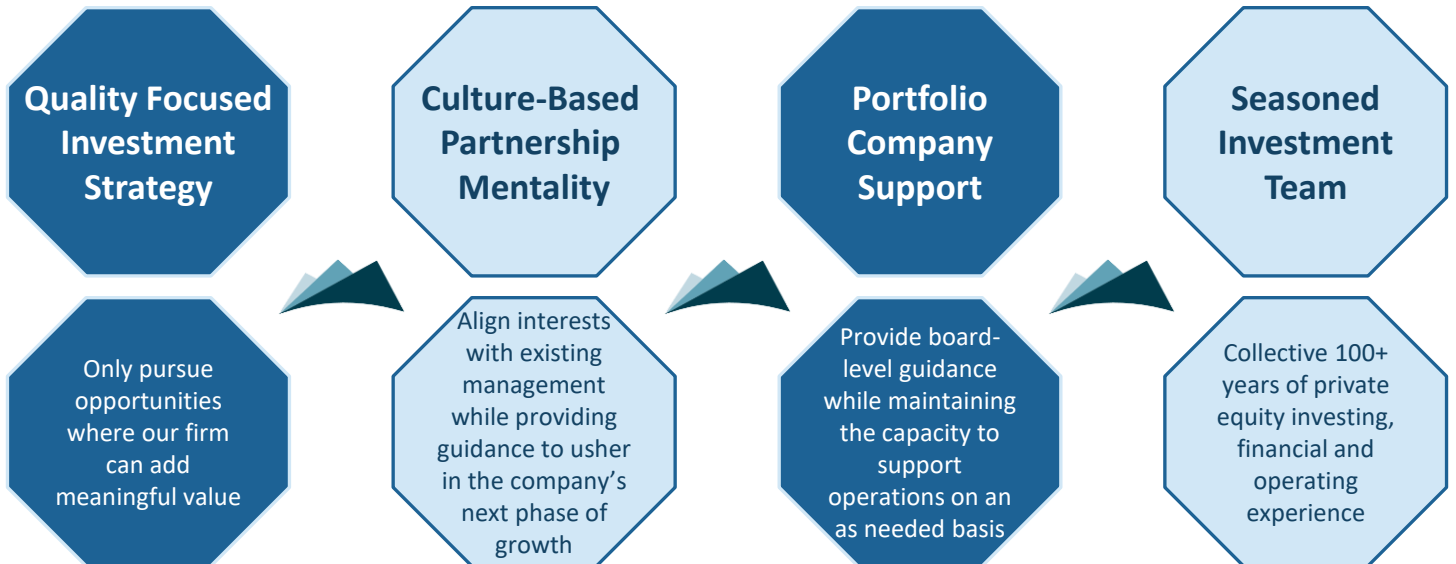


Consumer



Industrials

\$10 to \$100 million
Enterprise Value



Caymus Equity Partners Team



Geoffrey L. Faux
Managing Partner
gfaux@caymusequity.com



J. Oliver Maggard
Managing Partner
omaggard@caymusequity.com



Blake A. Cummings
Principal
bcummings@caymusequity.com



Christopher H. Faux
Principal
cfaux@caymusequity.com



Drew J. Minner
Associate
dminner@caymusequity.com



Garrison D. Hogan
Business Development
ghogan@caymusequity.com



Nancy Seidensticker
CFO / Investor Relations
nancy@caymusequity.com

Contact:
ghogan@caymusequity.com

CAYMUS EQUITY PARTNERS LLC
www.caymusequity.com

Atlanta
New York

Active Portfolio Investments



PHOENIX

Phoenix Aromas & Essential Oils

Acquired January 2010
Norwood, New Jersey
www.phoenixaromas.com

Value-added global distributor, developer, and manufacturer of specialty flavor and fragrance products



PureRED

Acquired October 2011
Stone Mountain, Georgia
www.purered.net

Leading technology-enabled marketing services partner creating marketing programs and content for primarily large retailers



Excel Orthopedic Rehabilitation

Acquired November 2016
Hackensack, New Jersey
www.exceltherapy.com

Premier provider of sports and orthopedic physical therapy and rehabilitation services in the Northeast



Temp-Con

Acquired March 2018
Olathe, Kansas
www.tempconkc.com

Premier provider of HVACR installations, maintenance and repair services in the Midwest



Pan-Am Dental Laboratory

Acquired December 2019
Savannah, Georgia
www.panamd.com

Full-service manufacturer and distributor of high-quality custom dental products



PlanIT Group

Acquired September 2020
Atlanta, Georgia
www.planitgroup.com

Leading provider of a full suite of IT consulting and staffing solutions to the government and commercial sectors



Colorado Barricade Co.

Acquired May 2021
Denver, CO
www.coloradobarricade.com

Full-service provider of roadway safety, pavement marking, traffic control, and sign installation solutions

Portfolio Exits



DIRECT MARKETING SOLUTIONS

Direct Marketing Solutions

Exited 2018
Portland, Oregon

Premier full-service, multi-channel marketing services company serving Fortune 100 companies nationwide



FST Technical Services

Exited 2019
Gilbert, Arizona

Leading provider of a full range of services ensuring high technical standards of semiconductor and biopharmaceutical products



MedLabs Diagnostics

Exited 2019
Cedar Knolls, New Jersey

Leading independent clinical diagnostic lab supporting a wide range of clients including family medicine, OB/GYN, and infectious disease offices



Hospitality Staffing Solutions

Exited 2020
Atlanta, Georgia

Nation's largest provider of outsourced staffing solutions for the hospitality, gaming, and lodging industries



Alpha Imaging

Exited 2020
Willoughby, Ohio

One of the largest independent sales and service providers of advanced medical imaging equipment

Atlanta

One Paces West
2727 Paces Ferry Road SE
Suite 1-1650
Atlanta, GA 30339
(404) 995-8300



CAYMUS EQUITY

www.caymusequity.com

New York

641 Lexington Avenue
20th Floor
New York, NY 10022
(212) 755-3600