

Founded in 2001 and with offices in Atlanta and New York, Caymus Equity Partners is a leading private equity firm focused on control transactions in the lower middle market. We invest in profitable companies with significant upside potential where the owners and management teams are seeking a value-added partner to help fuel growth.

Our partnerships center around mutual culture, business values, and goals as the foundation for driving sustainable growth and value for all stakeholders. We strive to work with management to develop and refine strategy and provide support while leaving day-to-day execution to the operators of the business.

## Investment Criteria

**\$2 to \$12 million**  
*EBITDA*



**Business Services**



**Healthcare Services**

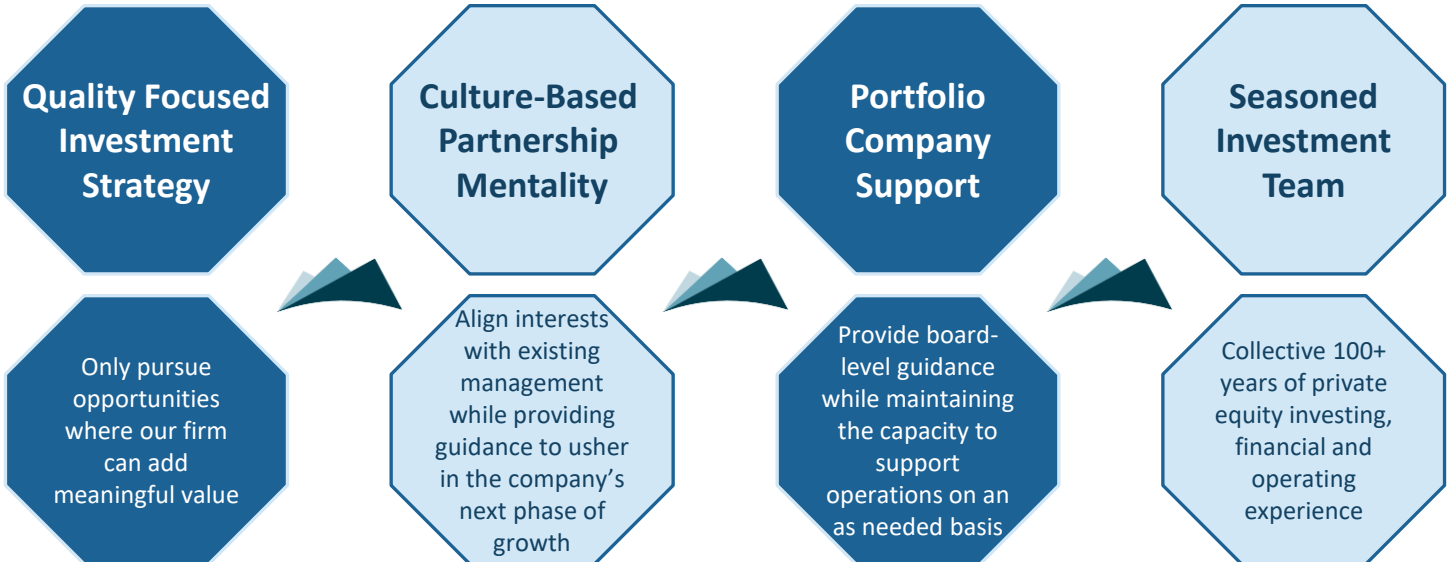


**Consumer**



**Industrials**

**\$10 to \$100 million**  
*Enterprise Value*



## Caymus Equity Partners Team



**Geoffrey L. Faux**  
Managing Partner  
gfaux@caymusequity.com



**J. Oliver Maggard**  
Managing Partner  
omaggard@caymusequity.com



**Blake A. Cummings**  
Vice President  
bcummings@caymusequity.com



**Christopher H. Faux**  
Vice President  
cfaux@caymusequity.com



**Brandon M. Godwin**  
Associate  
bgodwin@caymusequity.com



**Benjamin E. Murray**  
Business Development  
bmurray@caymusequity.com



**Nancy S. Faux**  
CFO / Investor Relations  
nfaux@caymusequity.com

Contact:  
bmurray@caymusequity.com

**CAYMUS EQUITY PARTNERS LLC**  
www.caymusequity.com

Atlanta  
New York

## Active Portfolio Investments



PHOENIX

### Phoenix Aromas & Essential Oils

Acquired January 2010  
Norwood, New Jersey  
[www.phoenixaromas.com](http://www.phoenixaromas.com)

Value-added international distributor, developer and manufacturer of specialty flavor and fragrance products



### PureRED

Acquired October 2011  
Stone Mountain, Georgia  
[www.purered.net](http://www.purered.net)

Leading technology-enabled marketing services partner creating marketing programs and content for primarily large retailers



### Excel Orthopedic Rehabilitation

Acquired November 2016  
Hackensack, New Jersey  
[www.exceltherapy.com](http://www.exceltherapy.com)

Premier provider of sports and orthopedic physical therapy and rehabilitation services



### Temp-Con

Acquired March 2018  
Olathe, Kansas  
[www.tempconkc.com](http://www.tempconkc.com)

Premier provider of HVACR installations, maintenance and repair services in the Midwest



### Pan-Am Dental Laboratory

Acquired December 2019  
Savannah, Georgia  
[www.panamdl.com](http://www.panamdl.com)

Full-service manufacturer and distributor of high-quality custom dental products



### PlanIT Group

Acquired September 2020  
Atlanta, Georgia  
[www.planitgroup.com](http://www.planitgroup.com)

Leading provider of a full suite of IT consulting and staffing solutions to the healthcare, government, and commercial sectors

## Portfolio Exits



DIRECT MARKETING SOLUTIONS

### Direct Marketing Solutions

Acquired 2012  
Exited 2018  
Portland, Oregon

Premier full-service, multi-channel marketing services company serving Fortune 100 companies nationwide



### FST Technical Services

Acquired 2013  
Exited 2019  
Gilbert, Arizona

Nation's leading provider of a full range of services ensuring high technical standards of semiconductor and biopharmaceutical products



### Hospitality Staffing Solutions

Acquired 2014  
Exited 2020  
Atlanta, Georgia

Nation's largest provider of outsourced staffing solutions for the hospitality, gaming, and lodging industries



### Alpha Imaging

Acquired November 2015  
Exited 2020  
Willoughby, Ohio

One of the largest independent sales and service providers of advanced medical imaging equipment



### MedLabs Diagnostics

Acquired 2018  
Exited 2019  
Cedar Knolls, New Jersey

Leading independent clinical diagnostic lab supporting a wide range of clients including family medicine, OB/GYN, and infectious disease offices

### Atlanta

One Paces West  
2727 Paces Ferry Road SE  
Suite 1-1650  
Atlanta, GA 30339  
(404) 995-8300



CAYMUS EQUITY

[www.caymusequity.com](http://www.caymusequity.com)

### New York

641 Lexington Avenue  
20th Floor  
New York, NY 10022  
(212) 755-3600