

Private Equity for the Lower-Middle Market

Founded in 2001 with offices in Atlanta and New York, Caymus Equity Partners is a leading private equity firm that invests in entrepreneurial, often founder-owned, small businesses in the lower middle market.

Our partnerships center around mutual culture, business values, and goals as the foundation for driving sustainable growth and value for all stakeholders. We serve as a resource to owners and management teams that are seeking a value-added partner to help fuel growth. We strive to work with management to develop and refine strategy and provide support while leaving day-to-day execution to the operators of the business.

Investment Criteria

Company Attributes	Proven history of growth and strong free cash flow, with multiple growth avenues going forward
Industries	Business and Consumer Services
EBITDA	\$2 to \$12 million
Enterprise Value	\$10 to \$100 million
Ownership	Majority Investments
Equity Investments	\$10 to \$30 million
Capital Source	Currently investing committed capital out of Caymus Equity Partners Fund II
Geography	North America

Approach

Culture-Based
Partnerships

Value-Added Support

Quality-Focused
Investment Strategy

Management Support
and Continuity

Experience

15	Platform Investments
31	Add-On Acquisitions
7	Active Investments
8	Realized Investments
\$500+ Million	Combined Enterprise Values

Atlanta

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New York

641 Lexington Avenue
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Business & Consumer Services



Quality Environmental Services
Active



Overland Vehicle Systems
Active



Colorado Barricade
Active



TriplePoint
Realized



PureRED
Active



PHOENIX
Phoenix Aromas & Essential Oils
Realized



FST Technical Services
Realized



DIRECT MARKETING SOLUTIONS
Direct Marketing Solutions
Realized

Staffing Services



Hospitality Staffing Solutions
Realized



PlanIT Group
Active



Seneca Resources
Active

Healthcare Services



Excel Physical Therapy
Realized



Pan-Am Dental
Active



MedLabs
Realized



Alpha Imaging
Realized