

Private Equity for the Lower-Middle Market

Founded in 2001 with offices in Atlanta and New York, Caymus Equity Partners is a leading private equity firm that invests in entrepreneurial, often founder-owned, small businesses in the lower middle market.

Our partnerships center around mutual culture, business values, and goals as the foundation for driving sustainable growth and value for all stakeholders. We serve as a resource to owners and management teams that are seeking a value-added partner to help fuel growth. We strive to work with management to develop and refine strategy and provide support while leaving day-to-day execution to the operators of the business.

Investment Criteria

Company Attributes	Proven history of growth and strong free cash flow, with multiple growth avenues going forward
Industries	Business, Healthcare & Consumer Services
EBITDA	\$2 to \$12 million
Enterprise Value	\$10 to \$100 million
Ownership	Majority Investments
Equity Investments	\$10 to \$30 million
Capital Source	Currently investing committed capital out of Caymus Equity Partners Fund II
Geography	North America

Approach

Culture-Based Partnerships

Value-Added Support

Quality-Focused Investment Strategy

Management Support and Continuity

Experience

13

Platform Investments

23

Add-On Acquisitions

7

Active Investments

6

Realized Investments

\$500+ Million

Combined Enterprise Values

Atlanta

2727 Paces Ferry Rd SE
Suite 1-1650

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www.caymusequity.com

New York

641 Lexington Avenue
20th Floor

Business & Consumer Services



Overland Vehicle Systems

Active



Colorado Barricade

Active



TriplePoint

Active



PureRED

Active



PHOENIX

Phoenix Aromas & Essential Oils

Realized



FST Technical Services

Realized



DIRECT MARKETING SOLUTIONS

Direct Marketing Solutions

Realized

Staffing Services



Hospitality Staffing Solutions

Realized



PlanIT Group

Active



Fund II Staffing Platform #2

Under LOI

Healthcare Services



Excel Physical Therapy

Active



Pan-Am Dental

Active



MedLabs

Realized



Alpha Imaging

Realized